

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2014

REGISTRATION NO.: 26404

BONDS ISSUED BY: Aurora R-VIII School District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2014)

COUNTY: Lawrence and Barry

DATE OF ISSUE: May 20, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete security enhancements of the District's facilities where necessary including alarms, cameras and fencing; energy efficiency upgrades including heating, ventilation and air conditioning replacement at the Robinson buildings and lighting replacement at all gymnasiums; renovation improvements to Robinson Elementary, Robinson Intermediate and Junior High School buildings; technology upgrades to computer labs and to maintain the one-to-one student computing access at the High School; to the extent funds are available, complete other system upgrades, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
0.500 %	\$ 175,000.00	03/01/2016
2.850 %	500,000.00	03/01/2026
3.000 %	500,000.00	03/01/2027
3.100 %	575,000.00	03/01/2028
3.200 %	750,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2026, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,472,500.00

INTEREST RATE: 3.1421%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$108,890,764.00

INDEBTEDNESS: (Including this issue) \$14,750,000.00

NOTICE OF ELECTION: Published in the Lawrence County Record on March 26, 2014 and April 2, 2014; Published in The Monett Times on March 26, 2014 and April 2, 2014; Published in the Cassville Democrat on March 26, 2014 and April 2, 2014; Published in The Aurora Advertiser on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 792 No - 309

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable